

Data Imported from ProCare v9 into CCM v10

1. Only the Center name is brought over.
2. Users are brought over. No password is brought over, so they initially have no password and will need to add one.
3. The Bus Run List is imported.
4. The Classroom list is imported with capacity and FTE.
5. The Program list is imported.
6. Two new relation types are created, Sponsor and CoSponsor. These types are used for the first and second Payor respectively. This means only the first two payers are imported.
7. The ProCare has global statuses that apply to families, children, and employees. In CCM these statuses are imported and duplicated to families, children, and employees since statuses in CCM are different for each group.
8. Child withdrawal reasons are imported and also copied and used for Employee withdrawal reasons.
9. Note Types are imported and applied to Family note types. Any comment entered for a child in ProCare is converted into a Note in CCM with the type 'ChildNote'.
10. The account balance is extracted from ProCare and is used to post a Balance Forward to each account. Accounts with zero balance get no entry.
11. Child information brought over includes: DOB, First, Last, Middle, Gender, Primary Classroom, enrollment date (see 8), Photo, Program, and withdrawal date and reason.
12. Sponsor information brought over includes: balance, status, first, last, email, work and home phone, their address, employer, and picture.
13. Employees are imported with the following information: first, last, DOB, cell and home phone, their address, PIN number, SS number, hire date, and release date. We also import all the log notes if any.